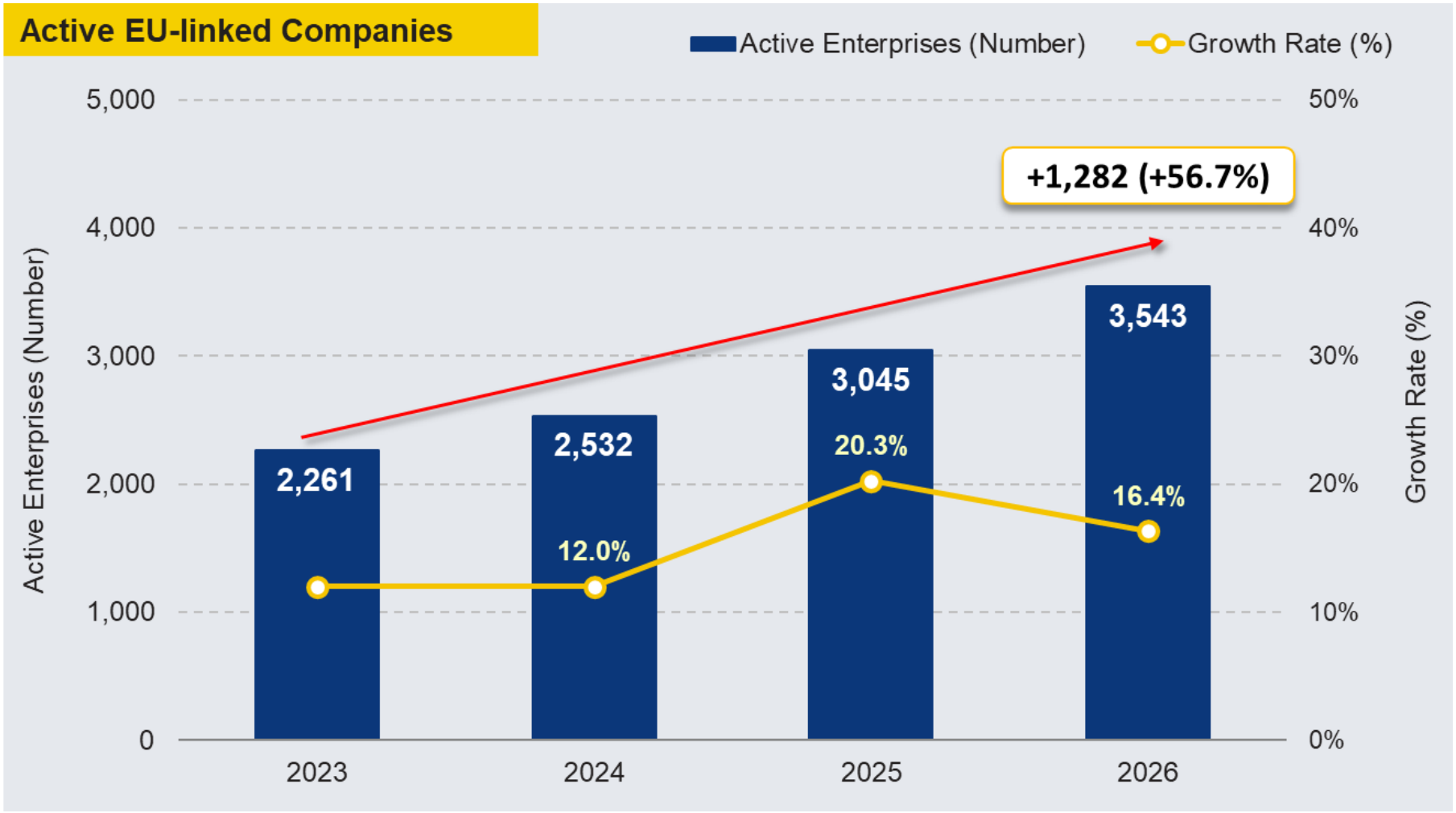


EUROPEAN BUSINESS ASSOCIATION EBA GEORGIA

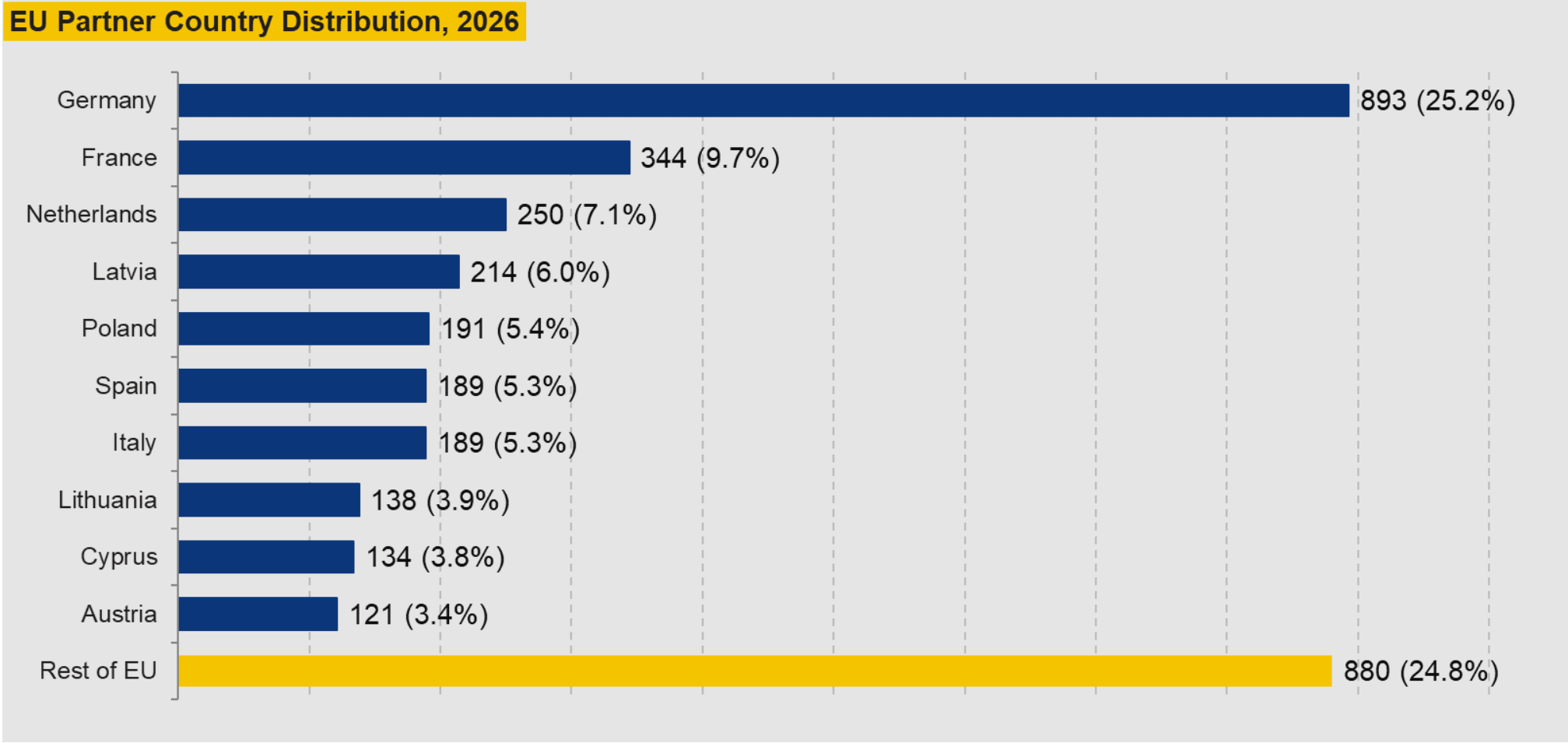
EUROPEAN BUSINESS IN GEORGIA 2026

EU-LINKED ENTERPRISES SHOW STRONG GROWTH MOMENTUM

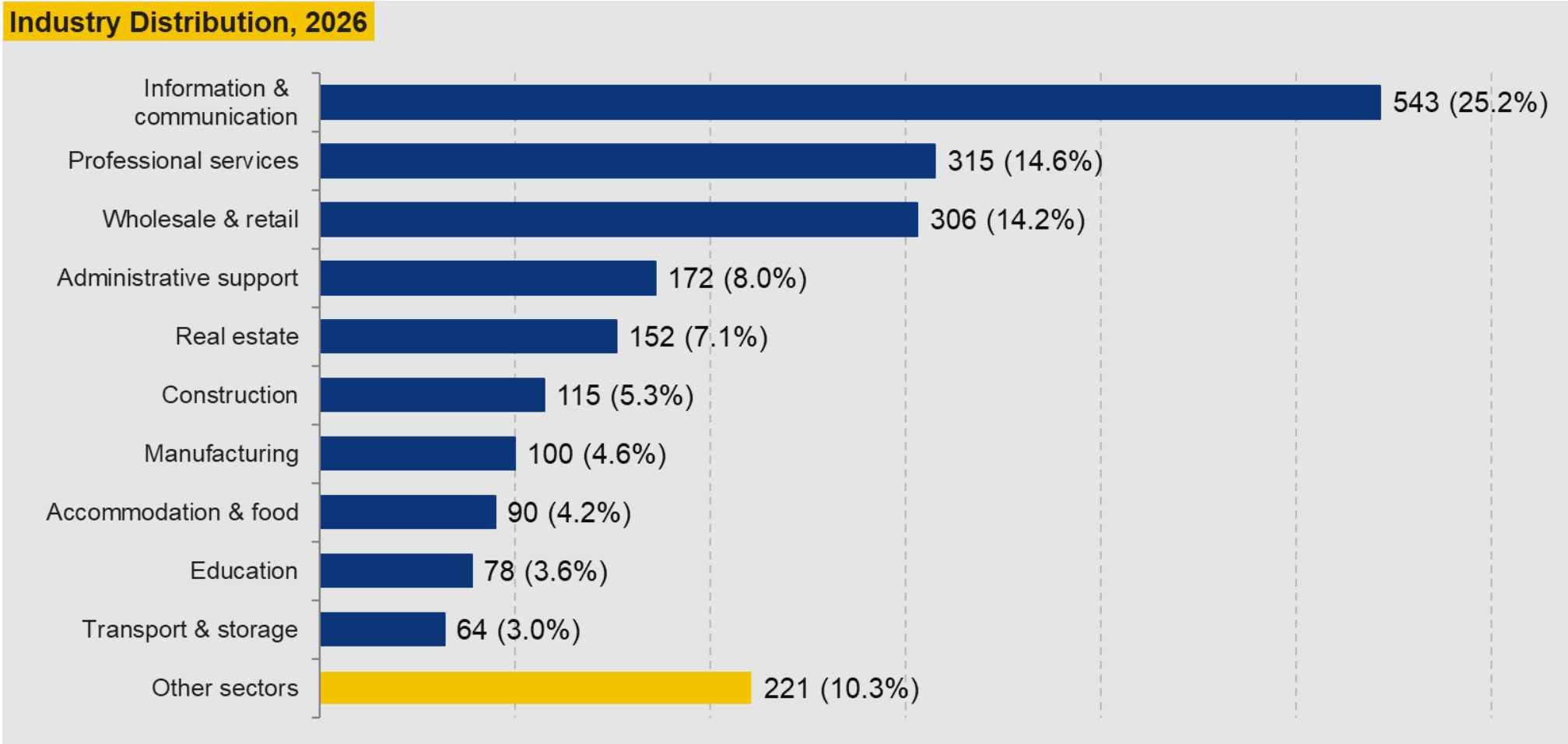


EU-LINKED ENTERPRISES HAVE DIVERSE EU ORIGINS

GEOGRAPHIC DISTRIBUTION



ICT IS THE LEADING EU-LINKED BUSINESS SECTOR

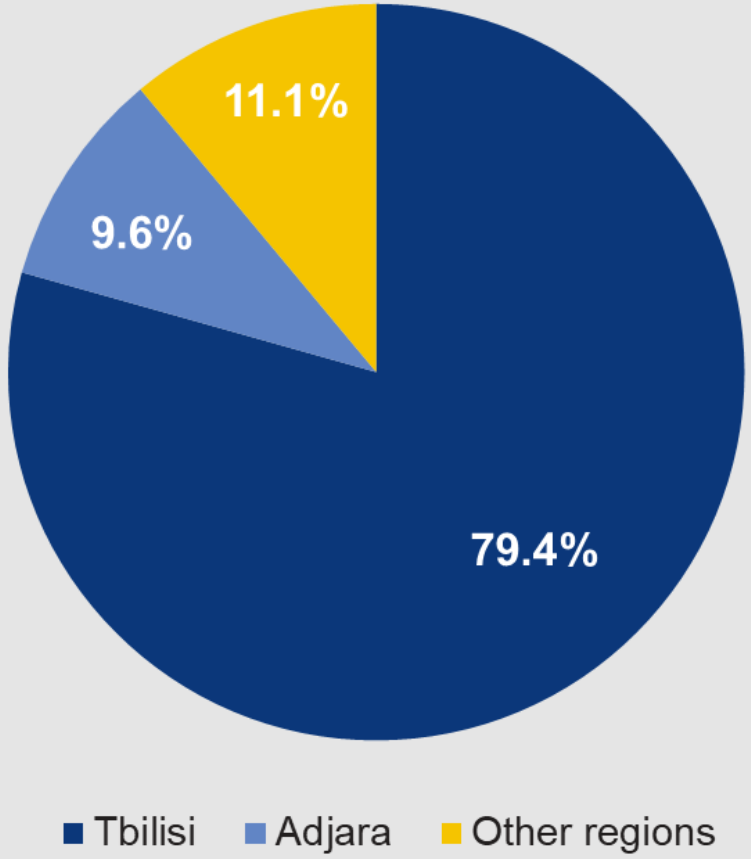


Note: Industry data is available for 2,156 of 3,543 EU-linked enterprises (60.9%); the distribution reflects only these firms.

EU-LINKED ENTERPRISES ARE TBILISI-CENTRED

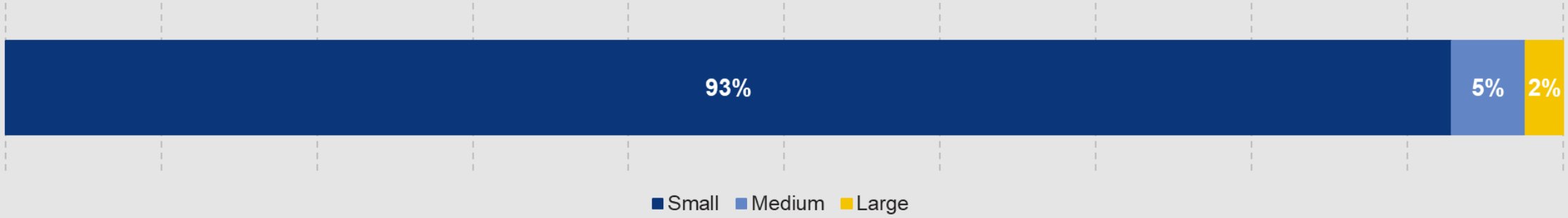
LOCATION CONCENTRATION

Regional Distribution Of Active EU-Linked Enterprises, 2026



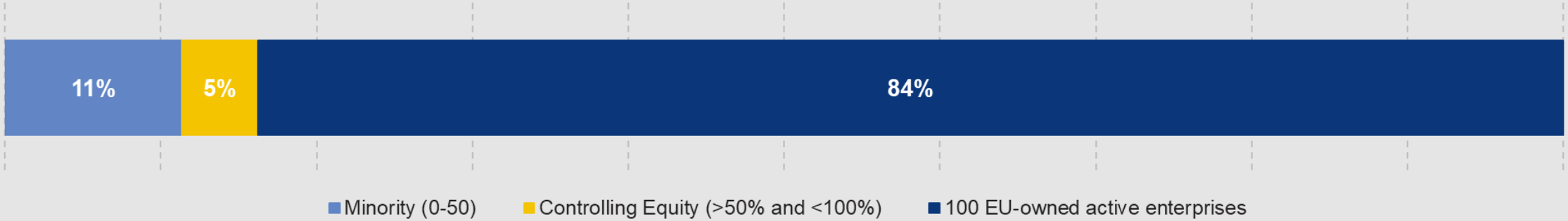
SMALL FULLY EU-OWNED FIRMS DOMINATE THE EU-LINKED BASE

Company Size Distribution, 2026

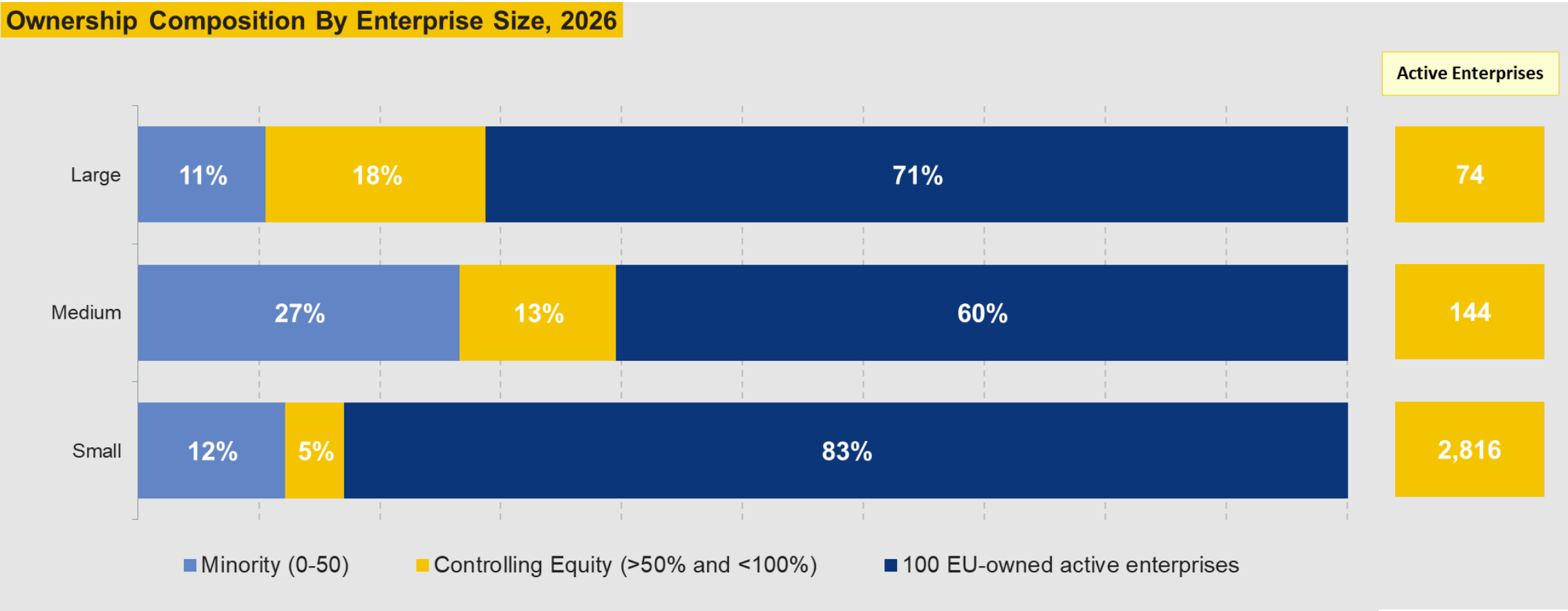


Note: Enterprise size data is available for 3,034 of 3,543 EU-linked enterprises (85.6%); the distribution reflects only these firms.

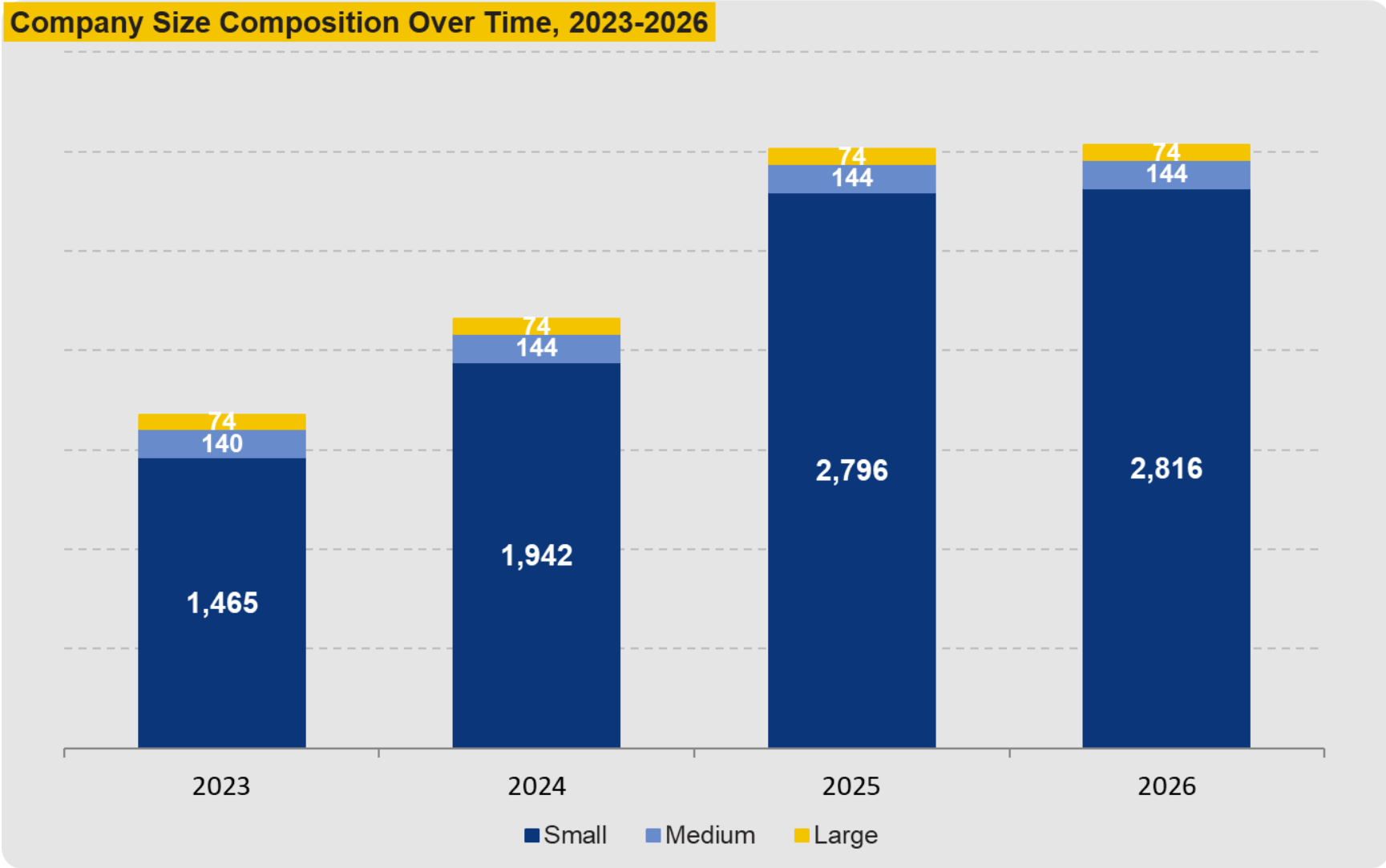
Ownership Composition, 2026



FULL EU OWNERSHIP PREVAILS ACROSS ALL SIZES

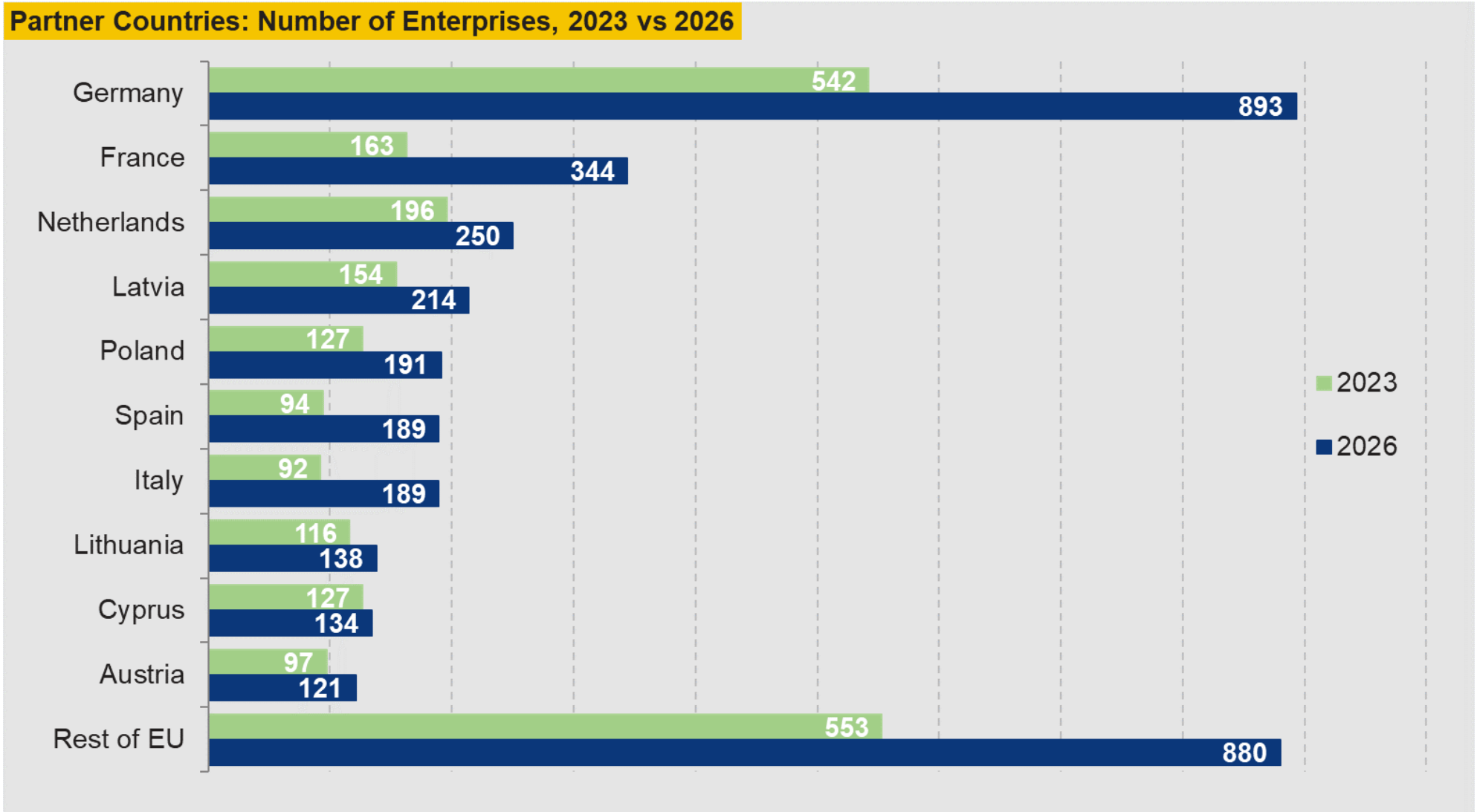


SMALL ENTERPRISES ARE INCREASINGLY DOMINANT

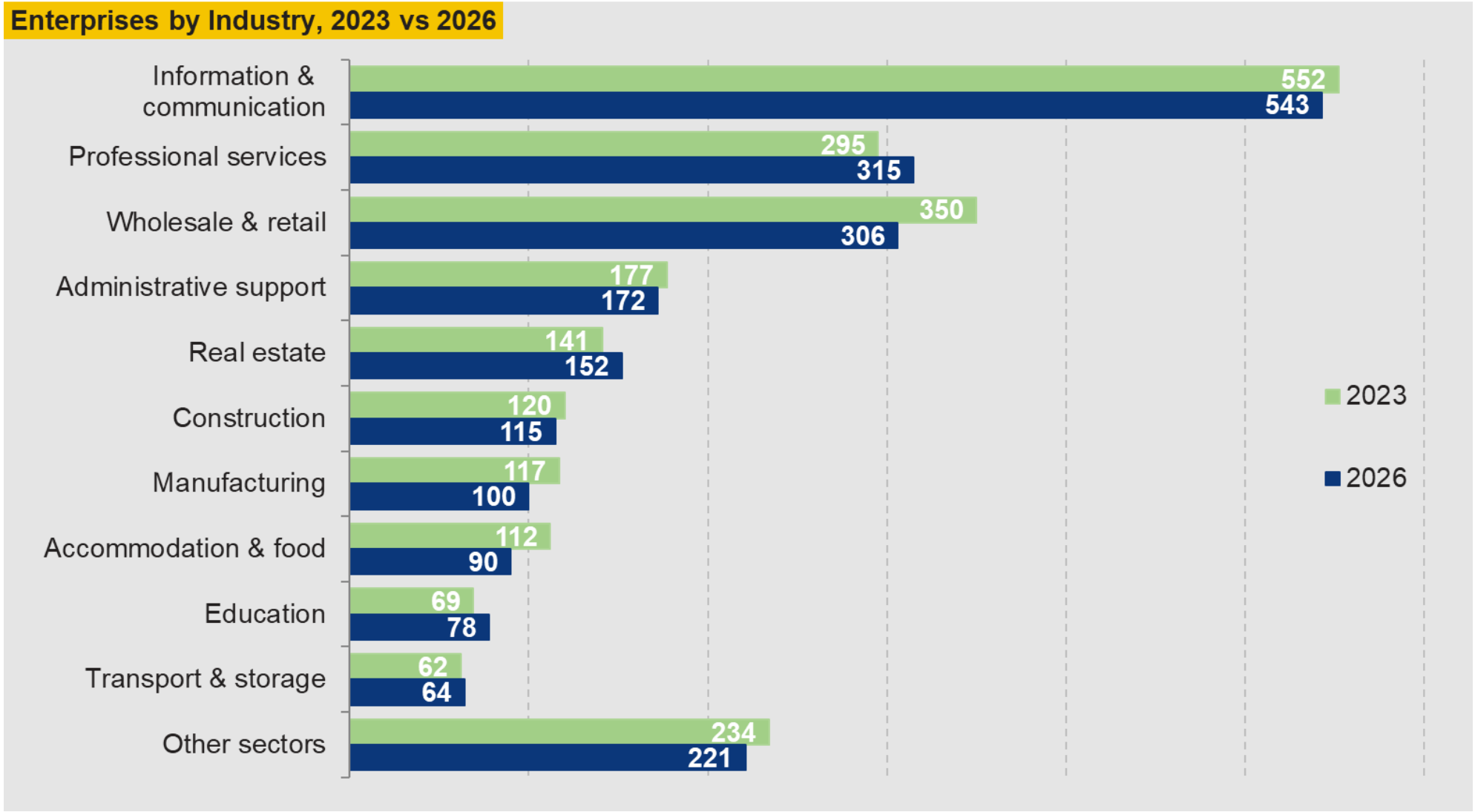


Note: Enterprise size data is available for 3,034 of 3,543 EU-linked enterprises (85.6%); the distribution reflects only these firms.

GERMANY LEADS AMONG EU SOURCE COUNTRIES



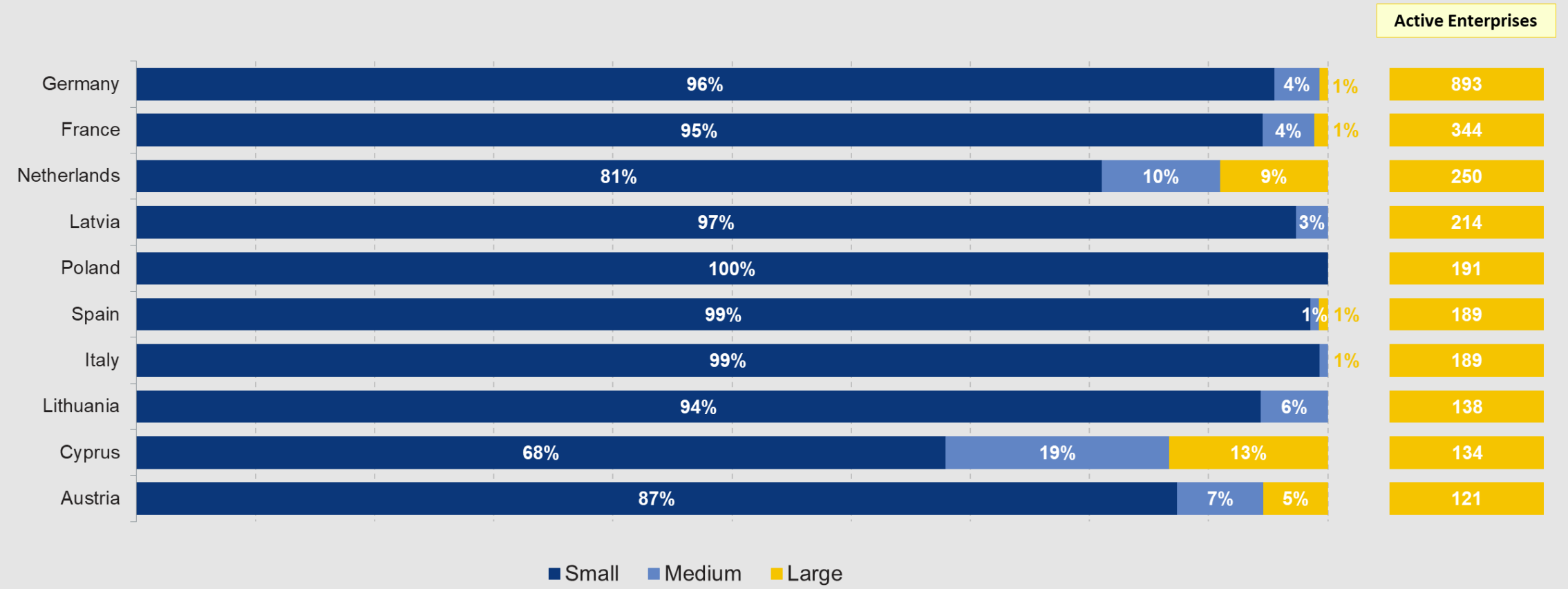
ICT REMAINS CENTRAL TO A STABLE SECTOR MIX



Note: Industry data is available for 2,156 of 3,543 EU-linked enterprises (60.9%); the distribution reflects only these firms.

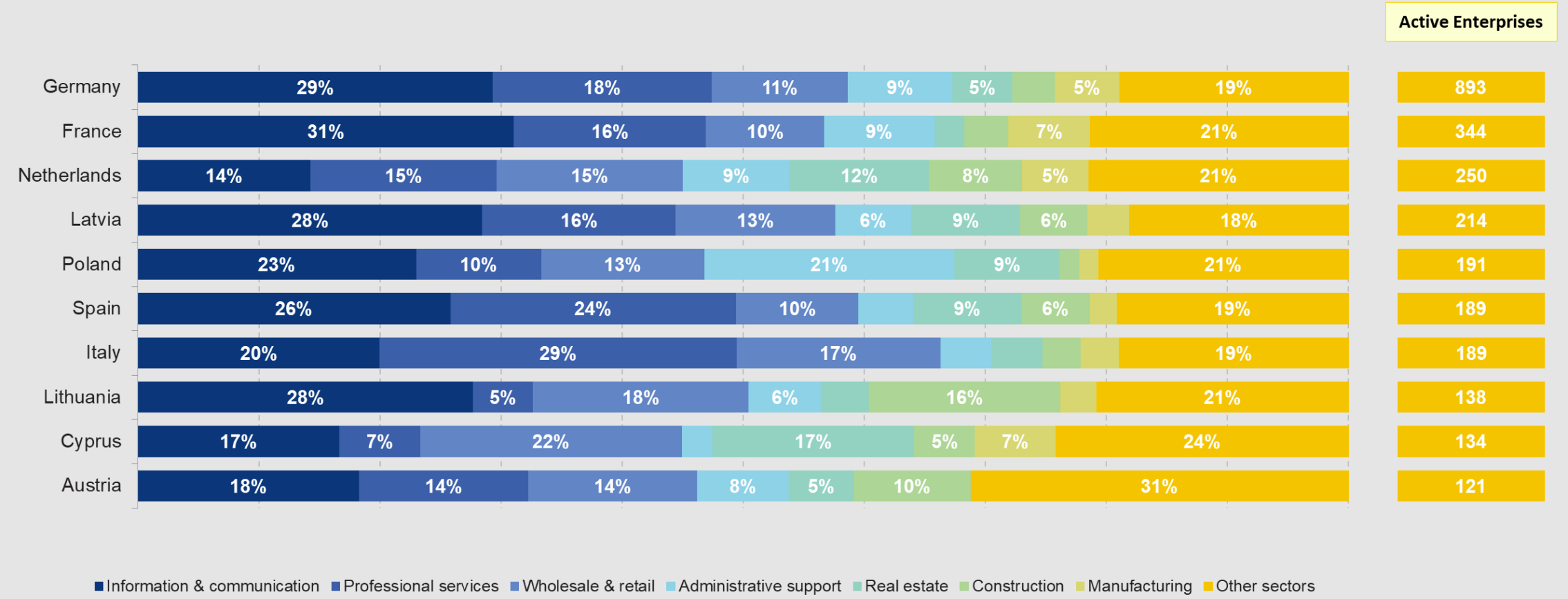
SMALL ENTERPRISES DOMINATE TOP EU MARKETS

Company Size Composition By Country, Top 10



ICT LEADS MOST MAJOR EU SOURCE MARKETS

Leading Sectors By Partner Country



EU BUSINESS PRESENCE IN GEORGIA

KEY FINDINGS

+56.7%

EU-LINKED ENTERPRISE GROWTH

2,261 (2023) → 3,543 (2026)

93%

SMALL ENTERPRISES

7% are either medium or large

84%

FULLY EU-OWNED

2,798 enterprises

79.4%

CONCENTRATED IN TBILISI

Geographic concentration

53.4%

TOP-5 COUNTRY CONCENTRATION

1,892 enterprises

69.1%

TOP-5 INDUSTRY CONCENTRATION

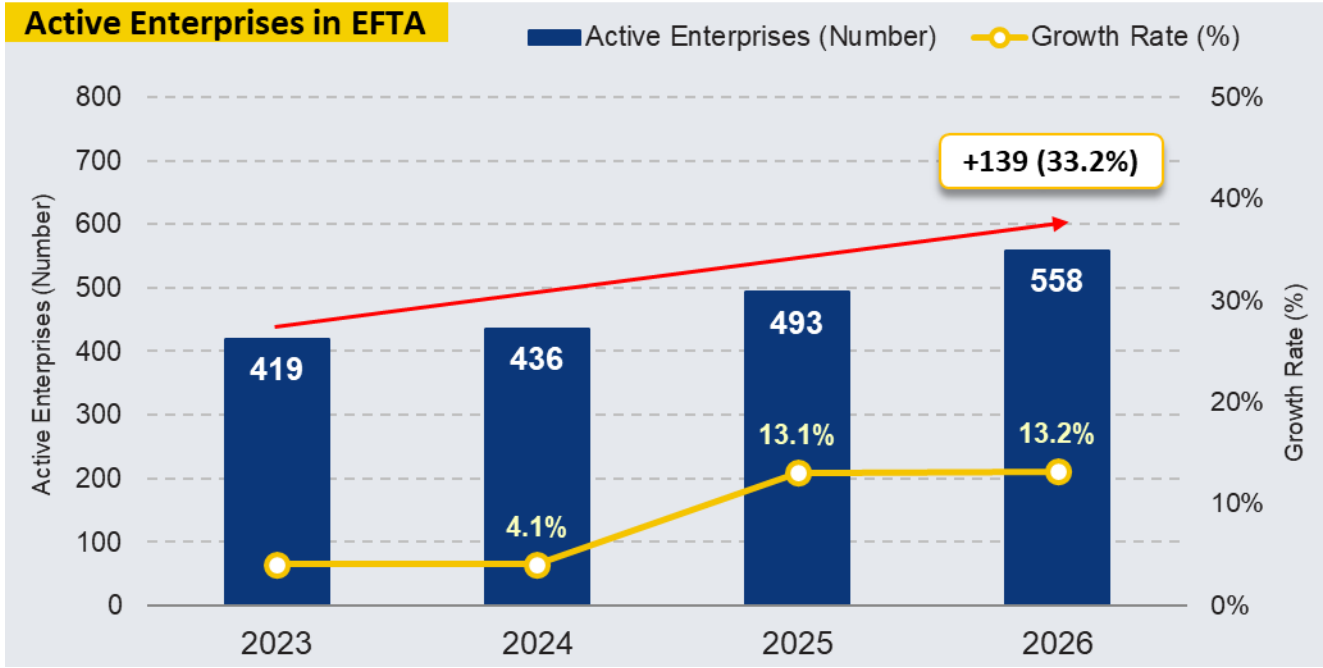
1,488 enterprises

COUNTRY & INDUSTRY PATTERNS

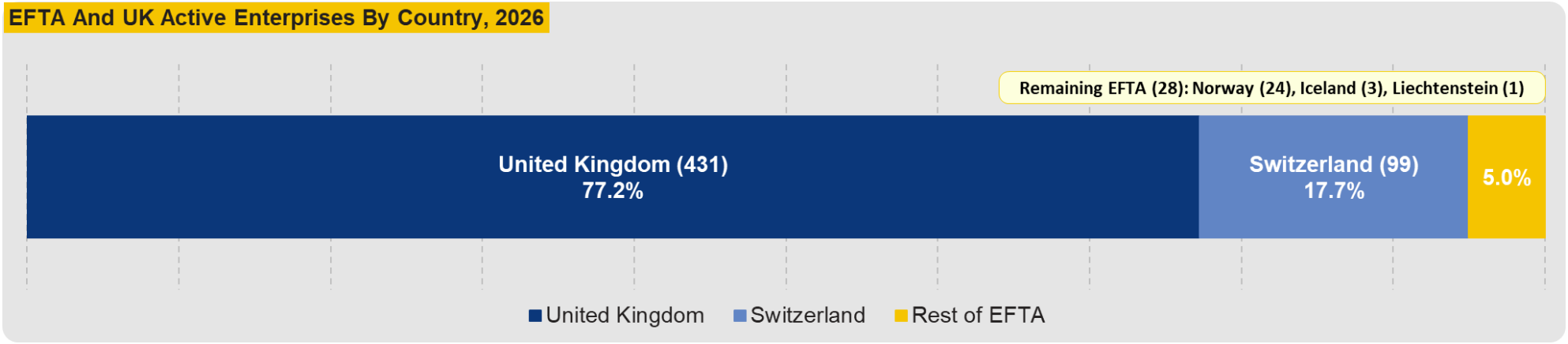
- Germany 25.2% · France 9.7% · Netherlands 7.1% · Latvia 6.0% · Poland 5.4%
- ICT 25.2% · Professional Services 14.6% · Wholesale & Retail 14.2% · Administrative Support 8.0% · Real Estate 7.1%

EFTA AND UK-LINKED PRESENCE IS EXPANDING

Active Enterprises in EFTA



EFTA And UK Active Enterprises By Country, 2026

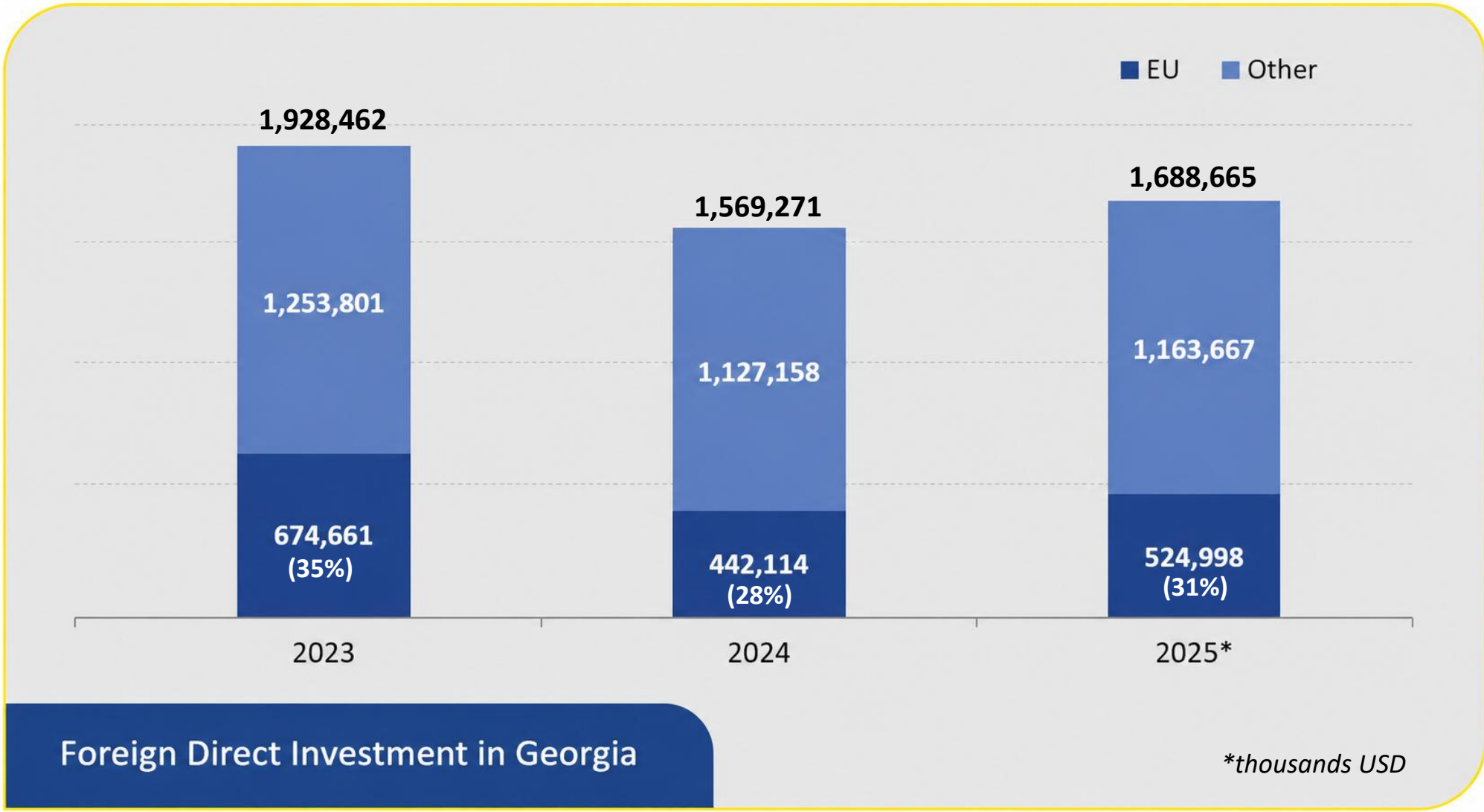




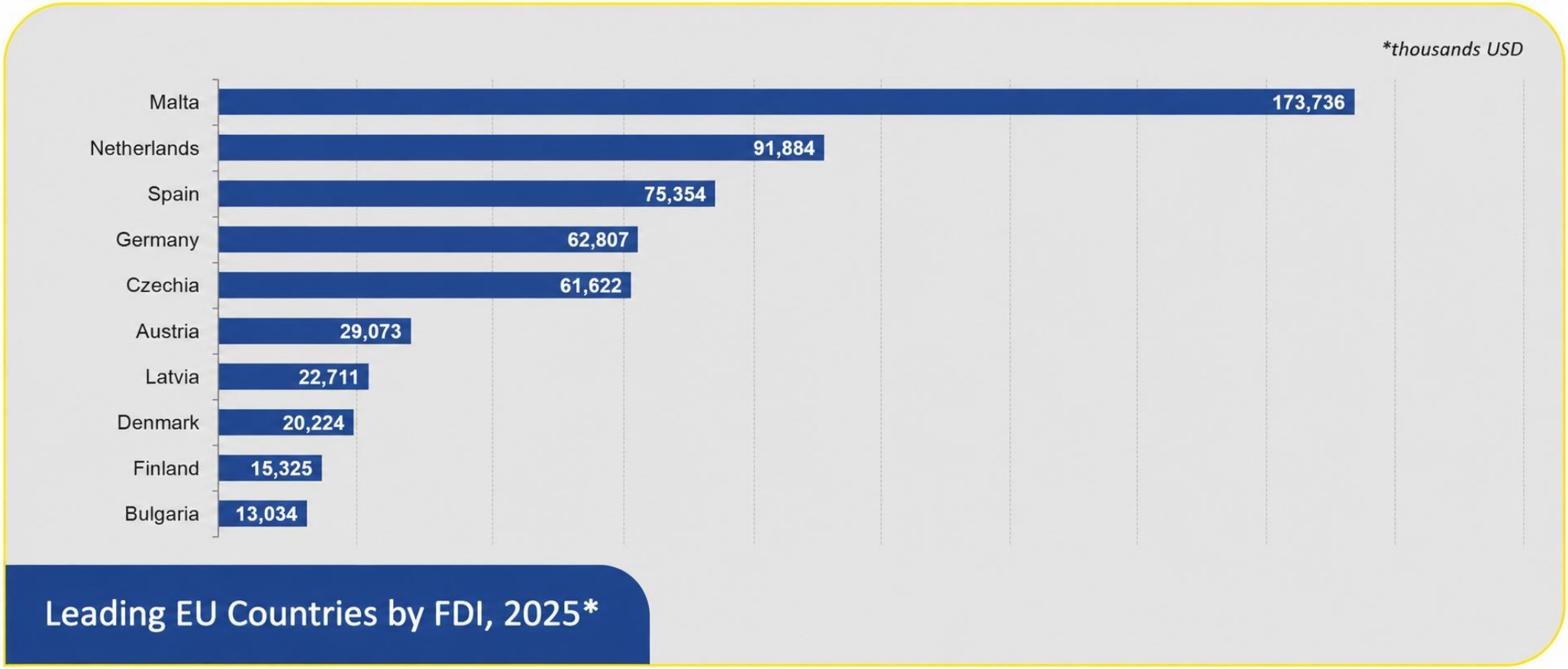
EUROPEAN BUSINESS ASSOCIATION EBA GEORGIA

EUROPEAN INVESTMENT IN GEORGIA 2026

EU INVESTMENT RECOVERED AFTER DECLINE



EU FDI IS CONCENTRATED IN FEW COUNTRIES



EUROPEAN INVESTMENT IN GEORGIA

KEY FINDINGS

+18.7%

EU FDI RECOVERY

2024 →2025

USD 525.0M

EU FDI IN 2025

USD 442.1M → USD 525.0M

31%

EU SHARE OF TOTAL FDI

Up from 28% in 2024

88.6%

TOP-5 EU COUNTRY CONCENTRATION

USD 465.4M of EU FDI

33.1%

MALTA SHARE OF EU FDI

USD 173.7M in 2025*

MAJOR FDI RECIPIENT ENTERPRISES IN 2025

ENTERPRISE	Sector/Industry
IDS Borjomi Georgia LLC; IDS Borjomi Beverages Company Georgia Branch	Manufacturing
Magticom LLC	Information and communication
Tbilisi Energy LLC	Energy
TAV Urban Georgia LLC	Transport
Georgian Cement LLC	Manufacturing
Silk Road Group Holding LLC	Financial and insurance activities
Aqualia Georgia LLC	Water supply; sewerage
IG Development Georgia LLC	Real estate activities
BGEO Group JSC	Financial and insurance activities
SOCAR Midstream Operations – Georgia Branch	Transport

Note: Enterprises are not ranked by FDI size.

Source: National Statistics Office of Georgia, National Bank of Georgia.


EUROPEAN
BUSINESS
ASSOCIATION
EBA
GEORGIA
THANK YOU!